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Of Counsel

March 6, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Lennox School District No. 41-4
  General Obligation Refunding Bonds
  (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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www.meierhenrylaw.com

LENNOX SCHOOL DISTRICT NO. 41-4
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.

2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2012

3. Date of issue: March 8, 2012

4. Purpose of issue: To provide funds to (a) redeem on May 14, 2014, the Refunded Bonds due on or after July 1, 2014, at par, (b) pay the interest due on the Refunded Bonds from January 2, 2014 through May 14, 2014, and (c) pay the interest due on the Refunding Bonds from March 8, 2012 through January 1, 2014.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $9,645,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2012 is true and correct on this 8th day of March 2012.

Angela Arlt

By: Angela Arlt
Its: Business Manager

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D.A. Davidson & Co.

BOND DEBT SERVICE

LENNOX SCHOOL DISTRICT No. 41-4 SOUTH DAKOTA
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA
G.O. REFUNDING BONDS, SERIES 2012
Partial Crossover Advance Refunding of Ser. 2009 G.O. Refunding Bonds
BQ, A+ Rated, 2023 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2012			49,053.77	49,053.77	49,053.77
01/01/2013			78,138.75	78,138.75	
07/01/2013			78,138.75	78,138.75	156,277.50
01/01/2014			78,138.75	78,138.75	
07/01/2014	700,000	0.600%	78,138.75	778,138.75	856,277.50
01/01/2015			76,038.75	76,038.75	
07/01/2015	815,000	0.800%	76,038.75	891,038.75	967,077.50
01/01/2016			72,778.75	72,778.75	
07/01/2016	845,000	0.900%	72,778.75	917,778.75	990,557.50
01/01/2017			68,976.25	68,976.25	
07/01/2017	895,000	1.050%	68,976.25	963,976.25	1,032,952.50
01/01/2018			64,277.50	64,277.50	
07/01/2018	930,000	1.350%	64,277.50	994,277.50	1,058,555.00
01/01/2019			58,000.00	58,000.00	
07/01/2019	980,000	1.600%	58,000.00	1,038,000.00	1,096,000.00
01/01/2020			50,160.00	50,160.00	
07/01/2020	1,025,000	1.900%	50,160.00	1,075,160.00	1,125,320.00
01/01/2021			40,422.50	40,422.50	
07/01/2021	1,085,000	2.150%	40,422.50	1,125,422.50	1,165,845.00
01/01/2022			28,758.75	28,758.75	
07/01/2022	1,155,000	2.350%	28,758.75	1,183,758.75	1,212,517.50
01/01/2023			15,187.50	15,187.50	
07/01/2023	1,215,000	2.500%	15,187.50	1,230,187.50	1,245,375.00
	9,645,000		1,310,808.77	10,955,808.77	10,955,808.77